IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

S
Chapter 11

FIELDWOOD ENERGY LLC, et al.,

Debtors.

Debtors.

(Jointly Administered)

Re: Docket No. 792

NOTICE OF FILING ORDER PURSUANT TO SECTIONS 105(a) AND 365 OF THE BANKRUPTCY CODE COMPELLING PERFORMANCE OF PRE-PETITION CONTRACTS

PLEASE TAKE NOTICE THAT, on January 27, 2021, Fieldwood Energy LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), filed the *Emergency Motion to Compel BP Exploration & Production Inc. to Perform Pre-Petition Contracts* [ECF No. 792] (the "Motion").

PLEASE TAKE FURTHER NOTICE THAT, on February 2, 2021, this Court held an evidentiary hearing on the Motion (the "Hearing").

PLEASE TAKE FURTHER NOTICE THAT, the Debtors hereby file a proposed form of order (the "**Proposed Order**") granting the relief requested in the Motion (i) in accordance with the Court's oral ruling at the Hearing and (ii) in light of BP's election to have Fieldwood be the operator in connection with the Single Flowline Project. The Proposed Order is attached hereto as **Exhibit A**.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

Dated: February 3, 2021 Houston, Texas

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP Alfredo R. Pérez (15776275) 700 Louisiana Street, Suite 1700 Houston, Texas 77002

Telephone: (713) 546-5000 Facsimile: (713) 224-9511

Email: Alfredo.Perez@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP Matthew S. Barr (admitted *pro hac vice*) Jessica Liou (admitted *pro hac vice*) 767 Fifth Avenue New York, New York 10153

Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: Matt.Barr@weil.com

Jessica.Liou@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP Paul R. Genender (00790758) Erin Choi (24079436) 200 Crescent Court, Suite 300 Dallas, Texas 75201 Telephone: (214) 746-7700

Facsimile: (214) 746-7777

Email: Paul.Genender@weil.com Erin.Choi@weil.com

Attorneys for Debtors and Debtors in Possession

Certificate of Service

I hereby certify that on February 3, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez Alfredo R. Pérez